

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA**
Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Children's Museum of Los Angeles	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 95-3314312	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 11800 Foothill Boulevard Lakeview Terrace, CA	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 91342	ZIP CODE
County of Residence or of the Principal Place of Business: Los Angeles	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form <input type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input checked="" type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below) Museum operating as a tax-exempt entity	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. §101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> other Tax-Exempt Entity Check one box, if applicable) <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house-hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors: Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101 (51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b)

Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																														
Estimated Number of Creditors <table style="width:100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>											1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Estimated Assets <table style="width:100%; text-align: center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More \$1 billion</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>											\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More \$1 billion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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**THIS SPACE FOR
COURT USE ONLY**

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

Children's Museum of Los Angeles

FORM B1, Page 2

Prior Bankruptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet)Location
Where Filed:

Case Number:

Date Filed:

Location
Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X

Signature of Attorney for Debtor(s)

Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.**Statement by a Debtor Who Resides as a Tenant of Residential Property**

Check all applicable boxes.

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.☐ Debtor certifies that he/she has served the Landlord with this certification (11 U.S.C. § 362(1)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Children's Museum of Los Angeles

FORM B1, Page 3

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney

X _____
Signature of Attorney for Debtor(s)

Printed Name of Attorney for Debtor(s)

MILBANK, TWEED, HADLEY & MCCLOY LLP

Firm Name

601 S. FIGUEROA ST, 30TH FLOOR

Address

LOS ANGELES, CA 90017

213-892-4000

Telephone Number

4/17/09 136644

Date Bar Number

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Cecilia Glassman
Signature of Authorized Individual

CECILIA GLASSMAN

Printed Name of Authorized Individual

CEO

Title of Authorized Individual

4.17.09

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign main proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNANIMOUS WRITTEN CONSENT OF
THE GOVERNORS OF
CHILDREN'S MUSEUM OF LOS ANGELES

3/30, 2009

The undersigned, being all of the governors (collectively, the "**Governors**") of the Board of Governors of the Children's Museum of Los Angeles, (the "**Museum**"), do hereby consent to and adopt the following resolutions:

RESOLVED, that, in the judgment of the Governors of the Museum, it is desirable and in the best interests of the Museum, its creditors, employees and other interested parties that a petition be filed by the Museum seeking relief under the provisions of chapter 7 of title 11 of the United States Code (the "**Bankruptcy Code**"); and it is further

RESOLVED, that Cecilia Aguilera Glassman as Chief Executive Officer of the Museum (the "**Authorized Officer**"), is hereby authorized, empowered and directed, in the name and on behalf of the Museum, to execute and verify a petition under chapter 7 of the Bankruptcy Code (the "**Petition**") and to cause the same to be filed in the United States Bankruptcy Court for the Central District of California no sooner than one week from the date hereof and no later than three weeks from the date hereof; and it is further

RESOLVED, that in the event the Museum receives confirmation from an individual or entity donor of one or more pledges of funds in an amount sufficient to allow the Museum to continue to operate for a reasonable amount of time, in the sole and absolute discretion of the Governors, the Governors may vote by two-thirds majority to withdraw the authorization for the Authorized Officer to cause the Petition to be filed; and it is further

RESOLVED, that the Authorized Officer is hereby authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors and other professionals, and to take and perform any and all further deeds that they deem necessary, proper or desirable in connection with the Museum's chapter 7 case, with a view to the successful prosecution of such case; and it is further

RESOLVED, that the Authorized Officer be, and hereby is, authorized, empowered and directed, in the name and on behalf of the Museum, to cause the Museum to enter into, execute, deliver, certify, file and/or record and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates or other documents, and to take any such other action as in the judgment of such officers shall be or become necessary, proper and desirable to prosecute to a successful completion the chapter 7 case and to carry out and put into effect the purposes of the foregoing resolutions, the transactions contemplated by these resolutions and any other matters reasonably related thereto; and it is further

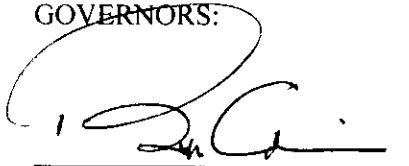
RESOLVED, that any and all past actions heretofore taken by officers or governors of the Museum in the name and on behalf of the Museum in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved.

This Unanimous Written Consent may be executed in any number of counterparts, including facsimiles, each of which when so executed and delivered shall be deemed an original, and such counterparts shall together constitute one and the same instrument.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, the undersigned have executed this Unanimous Written Consent as of the date above first written.

GOVERNORS:



Bruce Corwin

Marcy Kaplan-Gold

Mike Roos

Richard Katz

Cecilia Aguilera Glassman

Robin Sax Katzenstein

Donald Adler, M.D.

Senator Carol Liu

Ruthie Bailey

Tim McCallion

Melanie Cotton

Sandra Medallis

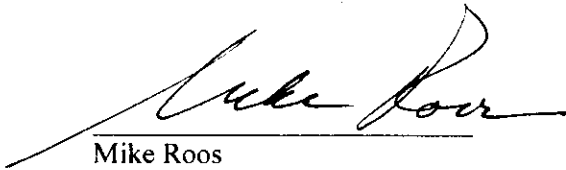
Ronald R. Gastelum

Senator Alex Pedilla

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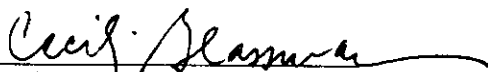
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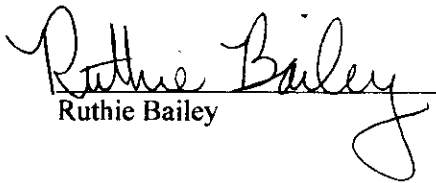
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ARTIST: GUY
STATE CAPITOL ROOM 5067
SACRAMENTO CA 95834
TEL: 916-651-4021
FAX: 916-324-7543

DISTRICT OFFICE
710 S. CENTRAL AVENUE
SUITE 310
GLENNDALE, CA 91204
TEL: 618-409-0450
FAX: 618-409-1256

California State Senate

SENATOR
CAROL LIU

TWENTY-FIRST SENATE DISTRICT



COMMITTEES
HUMAN SERVICES
JURY
BANKING, FINANCE
& INSURANCE
BUDGET & FISCAL REVIEW
BUDGET SUBCOMMITTEE NO. 1
ON EDUCATION
EDUCATION
ELECTIONS, REAPPORTIONMENT
& CONSTITUTIONAL
AMENDMENTS
PUBLIC EMPLOYMENT
& RETIREMENT

April 1, 2009

Cecilia Aguilera-Glassman
Chief Executive Officer
Children's Museum of Los Angeles
11800 Foothill Blvd.
Lakeview Terrace, CA 91342

Dear Cecilia,

It is with deep regret that I must resign from the Children's Museum of Los Angeles. As a California State Senator, I typically spend Monday through Thursday in Sacramento, which prevents me from regularly attending meetings. I am also concerned that my obligations as a State Senator will prevent me from actively serving the Board to my fullest capacity.

I am very grateful for the opportunity to have served on Board and for all the good work that you do. I look forward to supporting your efforts in other ways as I can.

Sincerely,
Carol Liu

CAROL LIU
Senator
21st District

APR 1 2009

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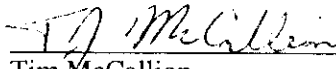
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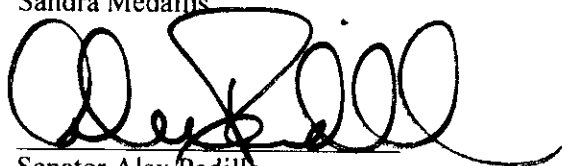
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Ronald R. Gastelum



Senator Alex Pedilla

United States Bankruptcy Court

Central District Of California

In re Children's Museum of Los Angeles,
Debtor

Case No. _____

Chapter 7 _____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	3	\$ 1,417,317.89		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 875,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 10,950.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	6		\$ 1,304,015.87	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	NO				
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtors(s)	NO				\$
TOTAL		15	\$ 1,417,317.89	\$ 2,189,965.87	

United States Bankruptcy Court

Central District Of California

In re Children's Museum of Los Angeles,
Debtor

Case No. _____

Chapter 7

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 0.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 0.00

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 10,950.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ 40,050.00
4. Total from Schedule F		\$ 1,304,015.87
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 1,344,065.87

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(If known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
11800 Foothill Boulevard, Lake View Terrace, CA 91342	Ownership under ground lease with the City of Los Angeles		0.00	0.00
Total ►			0.00	

In re Children's Museum of Los Angeles,**Debtor**

Case No. _____

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D W I F E J O I N T C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	NONE			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.		Miscellaneous accounts at City National Bank \$438,072.11; checking account 1 st Century Bank \$3,325.78; CD 1 st Century Bank \$875,000.00. Some cash restricted to specific programs.		1,316,397.89
3. Security deposits with public utilities, telephone companies, landlords, and others.		Deposit with Los Angeles Department of Water and Power		38,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	NONE			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	NONE			
6. Wearing apparel.	NONE			
7. Furs and jewelry.	NONE			
8. Firearms and sports, photographic, and other hobby equipment.	NONE			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	NONE			
10. Annuities. Itemize and name each issuer.	NONE			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	NONE			

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(If known)**SCHEDULE B - PERSONAL PROPERTY**
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	NONE			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	NONE			
14. Interests in partnerships or joint ventures. Itemize.	NONE			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	NONE			
16. Accounts receivable.		Miscellaneous foundation and individual pledges totalling \$4,851,640.71 and govt. retentions due		0.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	NONE			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	NONE			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	NONE			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	NONE			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	NONE			

In re Children's Museum of Los Angeles,

Case No. _____

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.	NONE			
23. Licenses, franchises, and other general intangibles. Give particulars.	NONE			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41 A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	NONE			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1996 Chevy Van, 2003 Toyota Pickup - 11800 Foothill Blvd. Lake View Terrace, CA 91342		9,500.00
26. Boats, motors, and accessories.	NONE			
27. Aircraft and accessories.	NONE			
28. Office equipment, furnishings, and supplies.		Miscellaneous office furniture - 11800 Foothill Blvd. Lake View Terrace, CA 91342		53,420.00
29. Machinery, fixtures, equipment, and supplies used in business.	NONE			
30. Inventory.	NONE			
31. Animals.	NONE			
32. Crops - growing or harvested. Give particulars.	NONE			
33. Farming equipment and implements.	NONE			
34. Farm supplies, chemicals, and feed.	NONE			
35. Other personal property of any kind not already listed. Itemize.		Exhibits for Children's Museum of Los Angeles under construction at vendor, \$755,802; intangible redesign cost \$423,452.		0.00
Total ▶				\$ 1,417,317.89

____ continuation sheets attached Total ▶
 (Include amounts from any continuation
 sheets attached. Report total also on
 Summary of Schedules.)

In re Children's Museum of Los Angeles,

Case No. _____

Debtor

(If known)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 40331001 1 st Century Bank 1875 Century Park East, Suite 1400 Los Angeles, CA 90067			Secured by CD for \$875,000. See Sch B VALUE \$875,000.00				875,000.00	
ACCOUNT NO.								
			VALUE \$					
ACCOUNT NO.								
			VALUE \$					
0 continuation sheets attached Subtotal ► (Total of this page) Total ► (Use only on last page)							\$ 875,000.00	\$ 0.00
							\$ 875,000.00	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

B6E (Official Form 6E) (12/07) – Cont.

In re Children's Museum of Los Angeles,
Debtor

Case No. _____
(if known)

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(If known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**
(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No. Cecilia A. Glassman 11048 Cashmere Street Los Angeles, CA 90049			4/12/2008 Bonus based on Performanec Evaluation per Employment Contract of 3/07				50,000.00	10,950.00	40,050.00
Account No.									
Account No.									
Account No.									

Sheet no. 1 of 1 continuation sheets attached to Schedule of
Creditors Holding Priority ClaimsSubtotals▶
(Totals of this page)

Total▶

(Use only on last page of the completed
Schedule E. Report also on the Summary
of Schedules.)

Totals▶

(Use only on last page of the completed
Schedule E. If applicable, report also on
the Statistical Summary of Certain
Liabilities and Related Data.)

\$ 50,000.00	\$ 10,950.00	40,050.00
\$ 50,000.00		
	\$ 10,950.00	\$ 40,050.00

In re Children's Museum of Los Angeles,

Debtor

Case No. _____

(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 4484 8633 4008 6030 City National Bank Credit Card Processing Center P.O. Box 3052 Milwaukee, WI 53201-3052			4/6/2009				184.90
ACCOUNT NO. Maltbie Incorporated 708 Fellowship Road Mt. Laurel, NJ 08054-1004			4/7/2008				100,000.00
ACCOUNT NO. City of L.A. - Building & Safety P.O. Box 514260 Los Angeles, CA 90051			3/17/09				135.00
ACCOUNT NO. Dell Commercial Credit P.O. Box 689020 Des Moines, IA 50368			6/1/2007				4,273.67

Subtotal ► \$ 104,593.57

Total ► \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

5 continuation sheets attached

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(If known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Nutt House Inc. 4081 Redwood Avenue Los Angeles, CA 90066			11/30/08				2,536.25
ACCOUNT NO. DMV Renewal P.O. Box 942897 Sacramento, CA 94297-0897			3/3/2009				114.00
ACCOUNT NO. 7187 8596 2323 5818 Mobil Business Card Processing Center P.O. Box 688938 Des Moines, IA 50368-8963			3/23/2009				125.00
ACCOUNT NO. Lakeshore 2695 E. Dominguez Street Carson, CA 90895			4/4/2009				105.48
ACCOUNT NO. ROH Ace Services 14936 Gray's Avenue Fontana, CA 92336			4/1/2009				880.00
Sheet no. <u>1</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ► \$ 3,760.73
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total ► \$

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Tara K. Kelly 579 North Gower Street Los Angeles, CA 90004			3/17/2009			x	700.00
ACCOUNT NO. 25463657123318							
Sparkletts P.O. Box 660579 Dallas, TX 75266-0579			3/16/2009				36.30
ACCOUNT NO. 4 19C337568							
State Water Resources Control Bd. SWRCB Accounting Office ATTN: AFRS P.O. Box 1888 Sacramento, CA 95812-1888			3/20/2009				308.00
ACCOUNT NO. 963633630-00001							
Verizon Wireless P.O. Box 9622 Mission Hills, CA 91346-9622			3/19/2009				294.82
ACCOUNT NO. 061-0013329-000							
Konica Minolta Business Sol One Deerwood 10201 Centurion Pkwy N, Ste. 100 Jacksonville, FL 32256			3/24/2009				628.61
Sheet no <u>2</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 1,967.73
Total▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							\$

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. M904042							
LA Packing, Crating and Transport 5722 W. Jefferson Blvd. Los Angeles, CA 90016			4/1/2009				79.00
ACCOUNT NO. 3-46-34889-11800- 00-9003-3-01							
LADWP P.O. Box 30808 Los Angeles, CA 90030-0808			4/8/2009				204.22
ACCOUNT NO. CAR0265							
County of Los Angeles Department of Public Works P.O. Box 2399 Los Angeles, CA 90051-0399			3/19/2009				2,280.84
ACCOUNT NO. ESC02337							
City National Bank Investment Operations P.O. Box 60520 Los Angeles, CA 90060-0520			3/24/2009				2,000.00
ACCOUNT NO. 6011 5642 0495 3912							
Office Depot Credit Plan P.O. Box 689020 Des Moines, IA 50368-9020			3/27/2009				700.39
Sheet no <u>3</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 5,264.45
Total▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							\$

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 01 1733 1156374791 08 Verizon California P.O. Box 9688 Mission Hills, CA 91346-9688			3/28/2009				311.37
ACCOUNT NO. 01 1733 1137333791 03 Verizon California P.O. Box 9688 Mission Hills, CA 91346-9688			3/25/2009				192.14
ACCOUNT NO. 156-0068078-0156- 5 Waste Management of Sun Valley 2421 W. Peoria Ste. 210 Phoenix, AZ 85029			4/1/2009				125.18
ACCOUNT NO. 156-0068077-0156- 7 Waste Management of Sun Valley 2421 W. Peoria Ste. 210 Phoenix, AZ 85029			4/1/2009				84.70
ACCOUNT NO. City of Los Angeles Office of the City Clerk Administrative Services Division 200 N. Spring Street, Room 2004 Los Angeles, CA 90012 Attn: General City Purpose Analyst			7/25/2007				1,147,666.00
Sheet no <u>4</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 1,148,379.39
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Cecilia A. Glassman 11048 Cashmere Street Los Angeles, CA 90049			4/12/2008				40,050.00
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Sheet no <u>5</u> of <u>5</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 40,050.00
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							Total▶ \$ 1,304,015.87

In re Children's Museum of Los Angeles
DebtorCase No. _____
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Konica Minolta Trillium Tower East Suite 150 Woodland Hills, CA. 91367	60 month lease signed 3/20/08 for Bizhub C451 copier. Monthly minimum payment \$562.50.
Pitney Bowes Global Financial Services First Express Remittance Processing 5101 Interchange Way Louisville, KY 40229-2161	69 month lease signed 10/31/06 for postage equipment. Monthly payment \$421.
DFS Acceptance Payment Processing Center PO Box 5292 Carol Stream, IL 60197	36 month leased signed 8/28/07 for Power Edge 2950 laptop computer. Monthly payment \$318. \$1 Lease Purchase option at end of lease.
NEC Financial Services 300 Frank W. Burr Blvd, 7 th Floor Teaneck, NJ 07666	48 month lease signed 11/12/2007 for Shoretel Phone system. Monthly payment \$975.21. \$1 Lease Purchase option at end of lease.
City of Los Angeles Office of the City Clerk Administrative Services Division 200 N. Spring Street, Room 2004 Los Angeles, CA 90012 Attn: General City Purpose Analyst	Ground lease of premises located at 11800 Foothill Boulevard, Lakeview Terrace, CA 91342

In re Children's Museum of Los Angeles,
DebtorCase No. _____
(If known)**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature _____
Debtor

Date _____

Signature _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition Preparer

Social Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Children's Museum of Los Angeles [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 16 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 4-17-09Signature: Cecilia Aguilera Glassman

Cecilia Aguilera Glassman

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT

Central DISTRICT OF California

In re: Children's Museum of Los Angeles,
Debtor

Case No. _____
(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
261,654.00
2,454,456.00

SOURCE
Business operations 2009
Business operation 2008

10,962,203.00

Business operations 2007

2. Income other than from employment or operation of businessNone
☐

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
90.00	Interest income from CD
21,539.00	Interest income from CD
18,917.00	Interest income from CD

3. Payments to creditors*Complete a. or b., as appropriate, and c.*None
☒

a. *Individual or joint debtors with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None
☐

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
ADP, Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	1/8/2009	378.85	0.00
AMS aka NIAC P.O. Box 49050 San Jose, CA 95161-9050	1/8/2009	3,000.00	0.00
Allied Nationwide Security 18570 Sherman Way Suite C-1 Reseda, CA 91335	1/8/2009	4,500.00	0.00
Berthania Carswell 516 S. St. Andrews Place, #405 Los Angeles, CA 90020-1416	1/8/2009	64.00	0.00

None
☒

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None
☒

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	----------------------	---------------------------------	--------------------------

None
☒

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None
☒

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None
☒

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF ASSIGNEE

DATE OF
ASSIGNMENT

TERMS OF
ASSIGNMENT
OR SETTLEMENT

None
☒

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CUSTODIAN

NAME AND LOCATION
OF COURT
CASE TITLE & NUMBER

DATE OF
ORDER

DESCRIPTION
AND VALUE
OF PROPERTY

7. Gifts

None
☒

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF PERSON
OR ORGANIZATION

RELATIONSHIP
TO DEBTOR,
IF ANY

DATE
OF GIFT

DESCRIPTION AND
VALUE OF GIFT

8. Losses

None
☒

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION
AND VALUE OF
PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF
LOSS WAS COVERED IN WHOLE OR IN PART
BY INSURANCE, GIVE PARTICULARS

DATE
OF LOSS

9. Payments related to debt counseling or bankruptcy

None
☒

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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10. Other transfers

None
☒

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None
☒

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None
☒

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None
☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None
☐

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
14410 Sylvan Street 7 th Floor Los Angeles, CA 91401	Children's Museum of Los Angeles	11/05-10/07

16. Spouses and Former Spouses

None
☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
--------------------------	--	-------------------	----------------------

None



b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None



c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None



a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.*

*If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.*

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	-----------------------	-------------------------------

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

AFJ Consulting P.C.
8383 Wilshire Blvd., Suite 835
Beverly Hills, CA 90211

6/07-4/09

Lilani Palaganas
9047 Langdon Avenue, Unit 36
North Hills, CA 91343

10/07-4/09

Robert Santiago Alvarez
7345 Sonoma Creek Court
Rancho Cucamonga, CA 91739

8/00-1/08

None
☐

b. List all firms or individuals who within **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Quezada & Company	2500 E. Foothill Blvd. Suite 502 Pasadena, CA. 91107	2007 and prior

None
☒

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

None
☒

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

20. Inventories

None
☒

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

None
☒

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21. Current Partners, Officers, Directors and Shareholders

None
☒

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None
☐

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Don Adler 18177 Sweet Elm Drive Encino, CA 91316	Governor	N/A
Ruthie Bailey 633 Warner Avenue Los Angeles, CA 90024	Governor	N/A
Melanie Cotton 2560 Zorada Drive Los Angeles, CA 90046	Governor	N/A
Ron Gastelum 5038 Range Horse Lane Rolling Hills, CA 91724	Governor	N/A

22. Former partners, officers, directors and shareholders

None
☒

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None
☐

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Vince Luizzi Wells Fargo 15760 Ventura Boulevard, Ste. 1510 Encino, CA 91436	Governor	3/13/09
Mark Burman 3200 Cheviot Vista Place, #15 Culver City, CA 90034	Governor	6/30/08
Phyllis Siegel Capital Guardian Group 333 South Hope Street, 33 rd Floor Los Angeles, CA 90071	Governor	4/09/08

23. Withdrawals from a partnership or distributions by a corporation

None
☒

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None



If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER-IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER-IDENTIFICATION NUMBER (EIN)

* * * * *

[If completed by an individual or individual and spouse]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____

Signature _____
of Debtor

Date _____

Signature _____
of Joint Debtor
(if any)

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 4.17.09

Signature Cecilia Glasman

CECILIA GLASMAN CEO
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer

Social-Security No. (Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social-security number of the officer, principal, responsible person, or partner who signs this document.

Address

X _____
Signature of Bankruptcy Petition Preparer

Date

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. § 156.

Children's Museum of Los Angeles
Statement of Financial Affairs

Payments to Creditors (continuation sheet)

Name and address	Date of Payments/ Transfers	Amount Paid or Value of Transfers	Amount Still Owing
California Sanitation LLC P.O. Box 2732 Pomona, CA 91769	1/8/2009	\$4,000.00	0
Chapman and Associates 261 N. San Gabriel Blvd. Pasadena, CA 91107	1/8/2009	\$282.70	0
Chapman and Associates 261 N. San Gabriel Blvd. Pasadena, CA 91107	1/8/2009	\$325.30	0
City National Bank PO Box 1111 Madison, WI 53701-1111	1/8/2009	\$3,201.02	0
Dell Financial Services Payment Processing Center P.O. Box 5292 Carol Stream, IL 60197	1/8/2009	\$253.56	0
Exxon Mobile Credit Card Center PO Box 688941 Des Moines, IA 50368-8941	1/8/2009	\$53.01	0
Fort Dearborn Life Insurance 36788 Eagle Way Chicago, IL 60678-1367	1/8/2009	\$44.00	0
Konica Minolta Business Sol Attn: Customer Service PO Box 550599 Jacksonville, FL 32255-0599	1/8/2009	\$628.61	0

Los Angeles Business Journal P.O. Box 16825 North Hollywood, CA 91615-9252	1/8/2009	\$69.95	0
Christine Nishimuta 2007 West 3 rd Street, #309 Los Angeles, CA 90057	1/8/2009	\$88.00	0
PacifiCare P.O. Box 6006 Cypress, CA 90630-0006	1/8/2009	\$766.36	0
ROH Ace Services 14936 Gray's Avenue Fontana, CA. 92336	1/8/2009	\$917.78	0
Brenda Ray P.O. Box 561241 Los Angeles, CA 90056	1/8/2009	\$64.00	0
San Fernando Valley Business Journal 21600 Oxnard Street, Ste. 250 Woodland Hills, CA 91367	1/8/2009	\$39.95	0
Sparkletts DS Waters of America P.O. Box 660579 Dallas, TX 75266-0579	1/8/2009	\$92.61	0
Verizon California P.O. Box 9688 Mission Hills, CA 91346-9688	1/8/2009	\$289.15	0
Verizon California P.O. Box 9688 Mission Hills, CA 91346-9688	1/8/2009	\$189.62	0
Verizon Wireless P.O. Box 96088 Bellevue, WA 98009	1/8/2009	\$295.02	0
Waste Management of Sun Valley P.O. Box 7814 Baldwin Park, CA 91706-7814	1/8/2009	\$126.72	0

Waste Management of Sun Valley P.O. Box 7814 Baldwin Park, CA 91706-7814	1/8/2009	\$85.79	0
AFJ Consulting P.C. 8383 Wilshire Blvd. Suite 835 Beverly Hills, CA 90211	1/15/2009	\$3,952.50	0
AMS aka NIAC P.O. Box 49050 San Jose, CA 95161-9050	1/15/2009	\$2,774.19	0
Allied Nationwide Security 18570 Sherman Way Suite C-1 Reseda, CA 91335	1/15/2009	\$738.00	0
California Sanitation LLC P.O. Box 2732 Pomona, CA 91769	1/15/2009	\$3,536.25	0
Emptystreet Productions 11271 Ventura Boulevard, Ste. 492 Studio City, CA 91604	1/15/2009	\$120.00	0
Paper Mart 5361 Alexander Street Los Angeles, CA 90040-3062	1/15/2009	\$75.28	0
Frank Pittarese 707 East Chestnut Street Glendale, CA 91205	1/15/2009	\$259.62	0
Security Benefit One Security Benefit Place Topeka, KS 66636-0001	1/15/2009	\$1,000.00	0
Security Benefit One Security Benefit Place Topeka, KS 66636-0001	1/15/2009	\$250.00	0
United Site Services of California Southern California Division 3408 Hillcap Avenue San Jose, CA 95136	1/15/2009	\$523.48	0

ADP. Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	1/29/2009	\$185.30	0
Berthania Carswell 516 S. St. Andrews Place, #405 Los Angeles, CA 90020-1416	1/29/2009	\$64.00	0
Jon Olivan 1751 N. New Hampshire Avenue Los Angeles, CA 90027	1/29/2009	\$5,475.00	0
Key Mechanical Service Co. 10905 Laurel Avenue Santa Fe Springs, CA 91040	1/29/2009	\$617.25	0
L.A. Packing & Crating Inc. 5722 W. Jefferson Blvd. Los Angeles, CA 90016	1/29/2009	\$79.00	0
Los Angeles Dept. of Water & Power PO Box 30808 Los Angeles, CA 90030-0808	1/29/2009	\$204.22	0
Los Angeles Dept. of Water & Power PO Box 30808 Los Angeles, CA 90030-0808	1/29/2009	\$10,320.03	0
NEC Financial Services, Inc. P.O. Box 100558 Pasadena, CA 91189-0558	1/29/2009	\$975.21	0
PacifiCare Dental/Vision P.O. Box 6006 Cypress, CA 90630-0006	1/29/2009	\$56.16	0
R.I.L. Solutions Corp 7345 Sonoma Creek Ct. Rancho Cucamonga, CA 91739	1/29/2009	\$2,290.00	0
Twentieth Century Fox Film Corp. TCFT- HOP #4 "Bones" – Year 4 P.O. Box 900 Beverly Hills, CA 90213-0900	1/29/2009	\$5,000.00	0

ADP, Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	2/12/2009	\$96.75	0
ADP, Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	2/12/2009	\$185.35	0
AFJ Consulting P.C. 8383 Wilshire Blvd. Suite 835 Beverly Hills, CA 90211	2/12/2009	\$2,422.50	0
Allied Nationwide Security 18570 Sherman Way Suite C-1 Reseda, CA 91335	2/12/2009	\$4,806.00	0
City National Bank PO Box 1111 Madison, WI 53701-1111	2/12/2009	\$1,112.70	0
DFS Acceptance Payment Processing Center PO Box 5292 Carol Stream, IL 60197	2/12/2009	\$253.36	0
DFS Acceptance Payment Processing Center PO Box 5292 Carol Stream, IL 60197	2/12/2009	\$192.44	0
Kimberly Evans 18153 Cohasset Street Reseda, CA 91335	2/12/2009	\$120.00	0
Exxon Mobile Credit Card Center PO Box 688941 Des Moines, IA 50368-8941	2/12/2009	\$40.00	0
Fort Dearborn Life Insurance 36788 Eagle Way Chicago, IL 60678-1367	2/12/2009	\$44.00	0
Benjamin L. Green 920 Venice Blvd. Apt. 106 Venice, CA 90291	2/12/2009	\$51.00	0

Home Depot Dept 32 – 2003120452 PO Box 6029 The Lakes, NV 88901-6029	2/12/2009	\$30.25	0
Informal Learning Experiences PO Box 42328 Washington, DC 20015	2/12/2009	\$75.00	0
Konica Minolta Business Sol PO Box 550559 Jacksonville, FL 32255-0559	2/12/2009	\$628.61	0
Lakeshore Learning Materials 2695 E. Dominquez St. Carson, CA 90895	2/12/2009	\$22.66	0
Jennifer Lettelleir 6905 Costello Avenue Van Nuys, CA 91405	2/12/2009	\$75.00	0
Los Angeles Dept. of Water & Pwr. PO Box 30808 Los Angeles, CA 90030-0808	2/12/2009	\$2,713.05	0
Los Angeles Dept. of Water & Pwr. PO Box 30808 Los Angeles, CA 90030-0808	2/12/2009	\$204.22	0
Pacific Care P.O Box 6006 Cypress, CA 90630-0006	2/12/2009	\$766.36	0
ROH Ace Services 14936 Gray's Avenue Fontana, CA. 92336	2/12/2009	\$1,100.00	0
Sparkletts PO Box 660579 Dallas, TX 75266-0579	2/12/2009	\$46.30	0
Stegeman and Kastner, Inc. 2601 Ocean Park Blvd. Suite 300 Santa Monica, CA 90405	2/12/2009	\$448.00	0

Stegeman and Kastner, Inc. 2601 Ocean Park Blvd. Suite 300 Santa Monica, CA 90405	2/12/2009	\$2,485.17	0
United Site Services of California Southern California Division 3408 Hillcap Avenue San Jose, CA 95136	2/12/2009	\$523.48	0
Verizon PO Box 11328 St. Petersburg, FL 33733-1328	2/12/2009	\$297.40	0
Verizon PO Box 11328 St. Petersburg, FL 33733-1328	2/12/2009	\$191.44	0
Verizon PO Box 11328 St. Petersburg, FL 33733-1328	2/12/2009	\$296.39	0
Waste Management PO Box 7814 Baldwin Park, CA 91706-7814	2/12/2009	\$126.18	0
Waste Management PO Box 7814 Baldwin Park, CA 91706-7814	2/12/2009	\$85.43	0
ADP. Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	2/19/2009	\$190.64	0
Allied Nationwide Security 18570 Sherman Way Suite C-1 Reseda, CA 91335	2/19/2009	\$4,968.00	0
Red Lilly Plumbing 2804 Gilroy Street Los Angeles, CA 90039	2/19/2009	\$200.00	0
ADP. Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	2/26/2009	\$193.00	0

Allied Nationwide Security 18570 Sherman Way Suite C-1 Reseda, CA 91335	2/26/2009	\$4,644.00	0
City National Bank PO Box 1111 Madison, WI 53701-1111	2/26/2009	\$172.33	0
Kimberly Evans 18153 Cohasset Street Reseda, CA 91335	2/26/2009	\$3.84	0
Fort Dearborn Life Insurance 36788 Eagle Way Chicago, IL 60678-1367	2/26/2009	\$44.00	0
L.A. Packing & Crating Inc. 5722 W. Jefferson Blvd. Los Angeles, CA 90016	2/26/2009	\$79.00	0
NEC Financial Services, Inc. P.O. Box 100558 Pasadena, CA 91189-0558	2/26/2009	\$975.21	0
Christine Nishimuta 2007 West 3 rd Street #309 Los Angeles, CA 90057	2/26/2009	\$80.00	0
Pacific Care P.O Box 6006 Cypress, CA 90630-0006	2/26/2009	\$112.32	0
Pacific Care P.O Box 6006 Cypress, CA 90630-0006	2/26/2009	\$766.36	0
Sparkletts PO Box 660579 Dallas, TX 75266-0579	2/26/2009	\$55.71	0
Security Benefit One Security Benefit Place Topeka, KS 66636-0001	2/26/2009	\$1,000.00	0

Security Benefit One Security Benefit Place Topeka, KS 66636-0001	2/09/2009	\$1,000.00	0
United States Postal Service Van Nuys BMEU Van Nuys, CA 91406-9653	2/23/2009	\$180.00	0
Mark Venaglia 2034 North Brighton Street #D Burbank, CA 91504	2/26/2009	\$64.00	0
Verizon Wireless PO Box 11328 St. Petersburg, FL 33733-1328	2/26/2009	\$295.81	0
ADP, Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	3/5/2009	\$190.64	0
Allied Nationwide Security 18570 Sherman Way Suite C-1 Reseda, CA 91335	3/5/2009	\$3,996.00	0
Danitha R. Bockoven 439 S. Catalina Street, Apt. 5 Los Angeles, CA 90020	3/5/2009	\$355.20	0
Sarah Chang 4225 Del Mar Avenue, Apt. 406 Los Angeles, CA 90029	3/5/2009	\$331.20	0
Chapman and Associates 261 N. San Gabriel Blvd. Pasadena, CA 91107	3/5/2009	\$100.00	0
DFS Acceptance Payment Processing Center PO Box 5292 Carol Stream, IL 60197	3/5/2009	\$158.32	0
DFS Acceptance Payment Processing Center PO Box 5292 Carol Stream, IL 60197	3/5/2009	\$54.10	0

DFS Acceptance Payment Processing Center PO Box 5292 Carol Stream, IL 60197	3/5/2009	\$253.56	0
Monica Dibiasio Bellflower Avenue North Hollywood, CA 91342	3/5/2009	\$303.36	0
Emptystreet Productions 11271 Ventura Boulevard, Ste. 492 Studio City, CA 91604	3/5/2009	\$302.50	0
Exxon Mobile Credit Card Center PO Box 688941 Des Moines, IA 50368-8941	3/5/2009	\$60.04	0
Russell Harper 1777 North Vermont Ave. Apt, 302 Los Angeles, CA 90027	3/5/2009	\$577.20	0
Konica Minolta Business Sol Attn: Customer Service PO Box 550599 Jacksonville, FL 32255-0599	3/5/2009	\$628.61	0
Diana Martin 13801 Calvert Street Valley Glen, CA 91401	3/5/2009	\$355.20	0
Pitney Bowes First Express Remittance Processing 5101 Interchange Way Louisville, KY 40229-2161	3/5/2009	\$1,367.20	0
R.I.L. Solutions Corp 7345 Sonoma Creek Ct. Rancho Cucamonga, CA 91739	3/5/2009	\$2,110.00	0
ROH Ace Services 14936 Gray's Avenue Fontana, CA. 92336	3/5/2009	\$880.00	0

Ben Thomas 5515 Denny Avenue North Hollywood, CA 91601	3/5/2009	\$54.84	0
Marissa Tindel 11104 Aqua Vista Street, Apt.20 North Hollywood, CA 91602	3/5/2009	\$355.20	0
Mark Venaglia 2034 North Brighton Street, #D Burbank, CA 91504	3/5/2009	\$80.00	0
Verizon California P.O. Box 9688 Mission Hills, CA 91346-9688	3/5/2009	\$191.72	0
Waste Management of Sun Valley P.O. Box 7814 Baldwin Park, CA 91706-7814	3/5/2009	\$125.36	0
Waste Management of Sun Valley P.O. Box 7814 Baldwin Park, CA 91706-7814	3/5/2009	\$84.86	0
Lawrence C Meyerson, A Professional Law Corp. 578 Washington Blvd. Suite 867 Marina Del Rey, CA 90292	3/09/2009	\$5,000.00	0
ADP. Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	3/18/2009	\$190.64	0
AFJ Consulting P.C. 8383 Wilshire Blvd. Suite 835 Beverly Hills, CA 90211	3/18/2009	\$2,592.50	0
Allied Nationwide Security 18570 Sherman Way Suite C-1 Reseda, CA 91335	3/18/2009	\$4,644.00	0
Danitha R. Bockoven 439 S. Catalina Street, Apt. 5 Los Angeles, CA 90020	3/13/2009	\$290.79	0

Sarah Chang 4225 Del Mar Avenue, Apt. 406 Los Angeles, CA 90029	3/18/2009	\$314.79	0
City National Bank PO Box 1111 Madison, WI 53701-1111	3/18/2009	\$2,257.84	0
Monica Dibiasio Bellflower Avenue North Hollywood, CA 91342	3/18/2009	\$314.45	0
Russell Harper 1777 North Vermont Ave. Apt, 302 Los Angeles, CA 90027	3/18/2009	\$485.79	0
Key Mechanical Service Co. 10905 Laurel Avenue Santa Fe Springs, CA 91040	3/18/2009	\$345.00	0
L.A. Packing & Crating Inc. 5722 W. Jefferson Blvd. Los Angeles, CA 90016	3/18/2009	\$79.00	0
Los Angeles Dept. of Water & Power PO Box 30808 Los Angeles, CA 90030-0808	3/18/2009	\$204.22	0
Diana Martin 13801 Calvert Street Valley Glen, CA 91401	3/18/2009	\$314.79	0
Office Depot Office Depot Credit Plan Dept. 56- 4204953912 PO Box 689020 Des Moines, IA 50368-9020	3/18/2009	\$183.45	0
Marissa Tindal 11104 Aqua Vista Street, Apt. 20 North Hollywood, CA 91602	3/18/2009	\$314.79	0
United Site Services of California Southern California Division 3408 Hillcap Avenue San Jose, CA 95136	3/18/2009	\$523.48	0

Verizon PO Box 11328 St. Petersburg, FL 33733-1328	3/18/2009	\$292.96	0
Security Benefit One Security Benefit Place Topeka, KS 66636-0001	3/18/2009	\$1,000.00	0
Security Benefit One Security Benefit Place Topeka, KS 66636-0001	3/18/2009	\$1,000.00	0
Stegeman and Kastner, Inc. 2601 Ocean Park Blvd. Suite 300 Santa Monica, CA 90405	3/18/2009	\$4,541.00	0
Stegeman and Kastner, Inc. 2601 Ocean Park Blvd. Suite 300 Santa Monica, CA 90405	3/18/2009	\$2,301.00	0
Everest National Insurance Company 477 Martinsville Road Liberty Corner, NJ 07938-0830	3/25/2009	\$2,869.12	0
Mary Fortuna 4212 Laurel Grove Avenue Studio City, CA 91604	3/25/2009	\$319.37	0
LA Dept. of Water and Power P.O. Box 30808 Los Angeles, CA 90030-0808	3/25/2009	\$2,522.58	0
NEC Financial Services 1 Park 80 West – 3 rd Floor Saddle Brook, NJ 07663	3/25/2009	\$975.21	0
PacifiCare P.O. Box 6006 Cypress, CA 90630-0006	3/25/2009	\$766.36	0
ADP, Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	4/1/2009	\$190.64	0
AFJ Consulting P.C. 8383 Wilshire Blvd. Suite 835 Beverly Hills, CA 90211	4/1/2009	\$4,667.00	0

Berthania Carswell 516 S. St. Andrews Place, #405 Los Angeles, CA 90020-1416	4/1/2009	\$144.00	0
Fort Dearborn Life Insurance 36788 Eagle Way Chicago, IL 60678-1367	4/1/2009	\$44.00	0
Helen Marish 221 Shell Street Manhattan Beach, CA 90266	4/1/2009	\$241.23	0
Christine Nishimuta 2007 West 3 rd Street #309 Los Angeles, CA 90057	4/1/2009	\$80.00	0
Allied Nationwide Security 18570 Sherman Way Suite C-1 Reseda, CA 91335	4/8/2009	\$4,968.00	0
Danitha R. Bockoven 439 S. Catalina Street, Apt. 5 Los Angeles, CA 90020	4/8/2009	\$308.90	0
Sarah Chang 4225 Del Mar Avenue, Apt. 406 Los Angeles, CA 90029	4/8/2009	\$441.08	0
Chapman & Associates 261 N. San Gabriel Blvd. Pasadena, CA 91107	4/8/2009	\$13,893.25	0
Los Angeles Building & Safety P.O. box 514260 Los Angeles, CA 90051-4260	4/8/2009	\$135.00	0
Nicole Clark 324 E. Plymouth #12 Inglewood, CA 90302	4/8/2009	\$404.36	0
Monica Dibiasio Bellflower Avenue North Hollywood, CA 91342	4/8/2009	\$489.08	0

Cecilia Glassman 11048 Cashmere Street Los Angeles, CA 90049	4/8/2009	\$439.60	0
Russell Harper 1777 North Vermont Ave. Apt, 302 Los Angeles, CA 90027	4/8/2009	\$763.08	0
Tara K. Kelly 579 North Gower Street Los Angeles, CA 90004	4/8/2009	\$2,250.00	\$700 disputed
Jennifer Lettelleir 6905 Costello Avenue Van Nuys, CA 91405	4/8/2009	\$303.14	0
Laura Marro 404 South Sunset Canyon Drive Burbank, CA 91501	4/8/2009	\$680.00	0
Laura Marro 404 South Sunset Canyon Drive Burbank, CA 91501	4/8/2009	\$373.99	0
Diana Martin 13801 Calvert Street Valley Glen, CA 91401	4/8/2009	\$441.08	0
Christine Nishimuta 2007 West 3 rd Street #309 Los Angeles, CA 90057	4/8/2009	\$80.00	0
R.I.L. Solutions Corp 7345 Sonoma Creek Ct. Rancho Cucamonga, CA 91739	4/8/2009	\$2,110.00	0
Brenda Ray P.O. Box 561241 Los Angeles, CA 9056	4/8/2009	\$64.00	0
Security Benefit One Security Benefit Place Topeka, KS 66636-0001	4/8/2009	\$1,000.00	0

Marissa Tindal 11104 Aqua Vista Street, Apt. 20 North Hollywood, CA 91602	4/8/2009	\$441.08	0
United Site Services of California Southern California Division 3408 Hillcap Avenue San Jose, CA 95136	4/8/2009	\$523.48	0
ADP, Inc. 5355 Orangethorpe Avenue La Palma, CA 90623	4/15/2009	\$190.10	0
AFJ Consulting P.C. 8383 Wilshire Blvd. Suite 835 Beverly Hills, CA 90211	4/15/2009	\$2,793.50	0
Allied Nationwide Security 18570 Sherman Way Suite C-1 Reseda, CA 91335	4/15/2009	\$9,504.00	0
Rodriguez, Horii, Choi & Cafferata LLP 777 S. Figueroa Street, Ste. 2150 Los Angeles, CA 90017-5833	4/15/2009	\$8,386.50	0
Rodriguez, Horii, Choi & Cafferata LLP 777 S. Figueroa Street, Ste. 2150 Los Angeles, CA 90017-5833	4/15/2009	\$5,504.50	0
Cecilia Glassman 11048 Cashmere Street Los Angeles, CA 90049	4/15/2009	\$8,334.45	0
Jennifer Lettelleir 6905 Costello Avenue Van Nuys, CA 91405	4/15/2009	\$1,075.33	0
Helen Marish 221 Shell Street Manhattan Beach, CA 90266	4/15/2009	\$1,968.58	0
Frank Pittarese 707 East Chestnut Street Glendale, CA 91205	4/15/2009	\$2,924.42	0

Security Benefit One Security Benefit Place Topeka, KS 66636-0001	4/15/2009	\$1,000.00	0
Security Benefit One Security Benefit Place Topeka, KS 66636-0001	4/15/2009	\$1,000.00	0
Scott Nagatani 3940 Virginia Road Los Angeles, CA 90008	4/15/2009	\$102.72	0

**Children's Museum of Los Angeles
Statement of Financial Affairs**

Current Partners, Officers, Directors and Shareholders (continuation sheet)

Name and Address	Title	Nature and Percentage of Stock Ownership
Cecilia Aguilera Glassman 11048 Cashmere Street Los Angeles, CA 90049	CEO	N/A
Marcy Kaplan-Gold 720 N. Elm Drive Beverly Hills, CA 90210	Governor	N/A
Richard Katz Richard Katz Consulting 4009 Woodman Canyon Avenue Sherman Oaks, CA 91423	Governor	N/A
Robin Sax Katzenstein 1501 Kelton Avenue Los Angeles, CA 90024	Governor	N/A
Tim McCallion Verizon 112 Lakeview Canyon Road, CA501GA Thousand Oaks, CA 91362	Governor	N/A
Sandra Medallis 10369 Strathmore Drive Los Angeles, CA 90024	Secretary	N/A
Alex Padilla California State Senate State Capitol, Room 4032 Sacramento, CA 95814	Governor	N/A

Former Partners, Officers, Directors and Shareholders (continuation sheet)

Name and Address	Title	Date of Termination
Bruce Corwin Metropolitan Theatres 8727 West Third Street, 3 rd Floor Los Angeles, CA 90048	Co-Chairman	April 13, 2009

Mike Roos
Mike Roos & Company
515 S. Figueroa Street
Suite 1800
Los Angeles, CA 90071

Co-Chairman

April 8, 2009

Carol Liu
1322 Verdugo Boulevard
La Canada, CA 91011

Governor

April 1, 2009

United States Bankruptcy Court

Central District Of California

In re

Children's Museum of Los Angeles

Case No. _____

Debtor

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 0.00

Prior to the filing of this statement I have received \$ 0.00

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

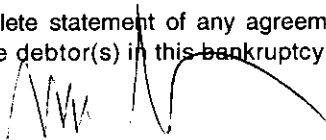
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

04/17/2009

Date



Signature of Attorney

Mark Shinderman

Milbank, Tweed, Hadley & McCloy LLP

Name of law firm

MASTER MAILING LIST

Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

Name Mark Shinderman, Esq., Partner, Milbank, Tweed, Hadley & McCloy, LLPAddress 601 S. Figueroa Street, 30th Floor, Los Angeles, CA 90017Telephone 213-892-4000

- ☒ Attorney for Debtor(s)
☐ Debtor in Pro Per

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA

List all names including trade names used by Debtor(s) within last 8 years):

Children's Museum of Los Angeles

Case No.:

Chapter: 7

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 4 sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

Date: April 17, 2009


Attorney (if applicable)
Mark Shinderman, Esq.

Debtor

Joint Debtor

Children's Museum of Los Angeles
11800 Foothill Boulevard
Lakeview Terrace, CA 91342

Milbank Tweed Hadley & McCloy LLP
Attn: Mark Shinderman / Bria LaSalle Mertens
601 South Figueroa Street, 30th Floor
Los Angeles, CA 90017

Office of the United States Trustee
21051 Warner Center Lane, Ste. 115
Woodland Hills, CA 91367

1st Century Bank
1875 Century Park East, Suite 1400
Los Angeles, CA 90067

Cecilia A. Glassman
11048 Cashmere Street
Los Angeles, CA 90049

City National Bank
Credit Card Procesing Center
P.O. Box 3052
Milwaukee, WI 53201-3052

Maltbie Incorporated
708 Fellowship Road
Mt. Laurel, NJ 08054-1004

City of L.A. – Building & Safety
P.O. Box 514260
Los Angeles, CA 90051

City of LA Office of the City Clerk
Administrative Services Division
200 N. Spring Street, Room 2004
Los Angeles, CA 90012

Dell Commercial Credit
P.O. Box 689020
Des Moines, IA 50368

Nutt House Inc.
4081 Redwood Avenue
Los Angeles, CA 90066

DMV Renewal
P.O. Box 942897
Sacramento, CA 94297-0897

Mobil Business Card
Processing Center
P.O. Box 688938
Des Moines, IA 50368-8963

Lakeshore
2695 E. Dominguez Street
Carson, CA 90895

ROH Ace Services
14936 Gray's Avenue
Fontana, CA 92336

Tara K. Kelly
579 North Gower Street
Los Angeles, CA 90004

Sparkletts
P.O. Box 660579
Dallas, TX 75266-0579

State Water Resources Control Bd.
SWRBC Accounting Office Attn: AFRS
P.O. Box 1888
Sacramento, CA 95812-1888

Verizon Wireless
P.O. Box 9622
Mission Hills, CA 91346-9622

Konica Minolta Business Sol
One Deerwood
10201 Centurion Pkwy N, Ste 100
Jacksonville, FL 32256

LA Packing, Crating and Transport
5722 W. Jefferson Blvd.
Los Angeles, CA 90016

LADWP
P.O. Box 30808
Los Angeles, CA 90030-0808

County of Los Angeles
Department of Public Works
P.O. Box 2399
Los Angeles, CA 90051-0399

City National Bank
Investment Operations
P.O. Box 60520
Los Angeles, CA 90060-0520

Office Depot Credit Plan
P.O. Box 689020
Des Moines, IA 50368-9020

Verizon California
P.O. Box 9688
Mission Hills, CA 91346-9688

Waste Management of Sun Valley
2421 W. Peoria Ste. 210
Phoenix, AZ 85029